

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice. Transferor hereby waives any objection to the transfer of the Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the Claim and recognizing the Transferee as the sole owner and holder of the Claim

Centerbridge Special Credit Partners II, L.P.

Name of Transferee

Name and Address where notices to transferee should be sent:

Centerbridge Special Credit Partners II, L.P.

375 Park Avenue 13th Floor

New York, NY 10152

Attn: Bank Debt Operations

Phone number: 1-212-672-4486

Fax number: 1-212-672-4586

E-mail address: tradclaims@centerbridge.com

Goldman Sachs Lending Partners LLC

Name of Transferor

Court Claim # (if known): 17198

Amount of Claim Transferred: \$5,727,399.60

Date Claim Filed: 9/18/09

Debtor: Lehman Brothers Special Financing Inc.

Last Four Digits of Acct #: _____

Last Four Digits of Acct. #: _____

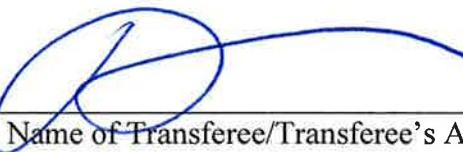
Name and Address where transferee payments should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____



Name of Transferee/Transferee's Agent

Date: 8/22/14

Acknowledged and Agreed:

By: _____

Name of Transferor/Transferor's Agent

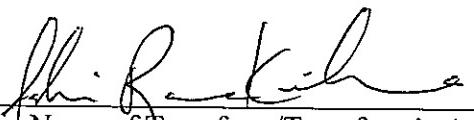
Date: _____

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____ Date: _____
Name of Transferee/Transferee's Agent

Acknowledged and Agreed:

By: 
Name of Transferor/Transferor's Agent Date: 8/22/2014

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.